


























































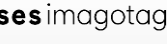











Credentials

IPOs track record

<p>Nov 2024 France Tech / AI</p> <p>Light</p> <p>IPO €14m</p> <p>Sole Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Jul 2023 France Water / Greentech</p> <p>osm By Moscoro</p> <p>IPO €11.5m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Apr 2023 France Low-Carbon potting soils</p> <p>FLORENTEISE</p> <p>IPO €17.9m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Jul 2022 France Renewables</p> <p>OKwind GROUPE</p> <p>IPO €20.5m</p> <p>Sole Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Jun 2022 France Software / Video</p> <p>broadpeak</p> <p>IPO €23m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>May 2022 France Hydrogen</p> <p>Lhyfe</p> <p>IPO €118m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Feb 2022 France Greentech / Hydrogen</p> <p>Haffner Energy Making Hydrogen Super Green</p> <p>IPO €74.4m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>
<p>Nov 2021 France Biotech</p> <p>Ma P&T</p> <p>IPO €35m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Oct 2021 France Cleantech</p> <p>waga energy</p> <p>IPO €126m</p> <p>Joint Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Sep 2021 France Energy</p> <p>Entech smart energies</p> <p>IPO €28m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Sep 2021 France Greentech</p> <p>AFYREN</p> <p>IPO €70.4m</p> <p>Joint Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Jun 2021 France Hydrogen</p> <p>HDF</p> <p>IPO €151m</p> <p>Joint Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Apr 2021 France Retail</p> <p>L A R G O</p> <p>IPO €23m</p> <p>Sole Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Feb 2021 France Hydrogen</p> <p>HRS</p> <p>IPO €97m</p> <p>Joint Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>
<p>Feb 2021 France Pharmaceuticals</p> <p>PHERECYDES PHARMA</p> <p>IPO €8m</p> <p>Sole GloCo & Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Nov 2020 France Media</p> <p>Alchimie Dynamique Digital Distribution</p> <p>IPO €17.9m</p> <p>Joint Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Oct 2020 France Food retail</p> <p>écomilam la chaîne de la viande</p> <p>IPO €14.5m</p> <p>Sole Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Oct 2019 France Low-carbon cement</p> <p>REU REUTEMANN GREEN CEMENT</p> <p>IPO €74m</p> <p>Sole GloCo & Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Oct 2019 France Eco-friendly boilers</p> <p>BOOSTHEAT</p> <p>IPO €40.25m</p> <p>Joint GloCo / JB</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Jul 2018 France Home Furnishings</p> <p>rochebobois PARIS</p> <p>IPO €22m</p> <p>Global Coordinator</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>	<p>Jun 2018 France Technology</p> <p>ocrsi</p> <p>IPO €50m</p> <p>Joint Bookrunner</p> <p> PORTZAMPARC BNP PARIBAS GROUP</p>

Credentials

Capital increases, Shares disposals & Equity-linked

<p>Dec 25 France Hydrogen</p>  <p>Rights Issue €9m</p> <p>Joint Global Coordinator</p> 	<p>Nov 2025 France Biotechnology</p>  <p>Primary ABB €9.1m</p> <p>Sole Global Coordinator</p> 	<p>Nov 2025 France Biotechnology</p>  <p>Rights Issue €8m</p> <p>Sole Global Coordinator</p> 	<p>Oct 2025 France Medtech</p>  <p>Primary ABB €51m</p> <p>Joint Bookrunner</p> 	<p>Oct 2025 France Cleantech</p>  <p>Rights Issue €8m</p> <p>Sole Global Coordinator</p> 	<p>Jun 2025 France Healthcare</p>  <p>Rights Issue €7m</p> <p>Joint Global Coordinator</p> 	<p>May 2025 France Defence</p>  <p>Secondary ABB €4.2m</p> <p>Sole Global Coordinator</p> 	<p>Oct 2024 France Industrials</p>  <p>Secondary ABB €11m</p> <p>Sole Global Coordinator</p> 
<p>Jul 2024 France Digital solution</p>  <p>Rights issue €18m</p> <p>Sole Global Coordinator</p> 	<p>Jun 2024 France Food retail</p>  <p>Primary ABB €5.3m</p> <p>Sole Global Coordinator</p> 	<p>Mar 2024 France Cleantech</p>  <p>Primary ABB €52m</p> <p>Joint Bookrunner</p> 	<p>Mar 2024 France Tech</p>  <p>Primary ABB €12m</p> <p>Joint Global Coordinator</p> 	<p>Feb 2024 France Cleantech</p>  <p>2 x Convertible Bonds €5m + €5m</p> <p>Sole Global Coordinator</p> 	<p>Jul 2023 France Biotechnology</p>  <p>Primary ABB c. 45.1% of capital</p> <p>Sole Global Coordinator</p> 	<p>Apr 2023 France Renewables</p>  <p>Secondary ABB €9m</p> <p>Joint Global Coordinator</p> 	<p>Feb 2023 France Hydrogen</p>  <p>Secondary ABB €20m</p> <p>Joint Global Coordinator</p> 
<p>Dec 2022 France Semi-Conductor</p>  <p>Primary ABB €24.5m</p> <p>Joint Global Coordinator</p> 	<p>Nov 2022 France Power Generation</p>  <p>Rights Issue €490m</p> <p>Co-lead manager</p> 	<p>Nov 2022 France Electronic equipment</p>  <p>Secondary ABB €168m</p> <p>Joint Global Coordinator</p> 	<p>Nov 2022 France Healthcare</p>  <p>Primary ABB €10m</p> <p>Joint Global Coordinator</p> 	<p>Sep 2022 France Pharmaceuticals</p>  <p>Primary ABB €3m</p> <p>Sole Global Coordinator</p> 	<p>Nov 2021 France Cleantech</p>  <p>Capital Increase €23m</p> <p>Joint Global Coordinator</p> 	<p>Nov 2021 France Greentech</p>  <p>Primary ABB €6m</p> <p>Sole Bookrunner</p> 	<p>Jul 2021 France Tech industry</p>  <p>Rights Issue €45m</p> <p>Sole Global Coordinator</p> 

Credentials

Tender offers / Public M&A track record

Ongoing France

Water / Mechanicals

For the tender offer on its own shares



UV Germi


is advised by



Jun 2025 France


Manufacturing


For the tender offer on



Tarkett Participations



was advised by




Jun 2025 France 


Higher Education

For the simplified tender offer on



was advised by




Mar 2025 France 


Tech

For the tender offer on


was advised by



Jan 2025 France 


Food

For the simplified tender offer on



Comptoir Général des Fromagers Français


was brokered by



Jan 2025 France


Packaging


For the tender offer on



PBRM Industries


was advised by



Dec 2024 France 


Digital Marketing


For the tender offer on



Positive YmpacT



was advised by




Dec 2024 France 

Chemicals

For the tender offer on


was advised by



Jul 2024 France


Travel & Leisure


For the tender offer on its own shares



Voyageurs du monde


was advised by



Feb 2024 France 


Engineering consulting


For the tender offer on



SII GOES ON



was advised by




Dec 2023 France 


Construction

For the tender offer on



was advised by



Oct 2023 France 


Pharmaceutical

For the simplified tender offer on



was advised by




Sep 2023 France 

Biotech

For the simplified tender offer on


was advised by



May 2023 France


Advertising


For the tender offer on



LISI GROUP


was advised by



Nov 2022 France 


Electrical components


For the simplified tender offer on



DESAPTURE FAMILY

was advised by



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